

Sicagen India Limited

Regd Office : Adyar House, Chennai - 600085
 Corporate Office : IV FLOOR, East Coast Centre,
 534, Anna Salai, Teynampet, Chennai - 600018.

SICAGEN

Unaudited Consolidated Financial Results for the quarter ended JUNE 30, 2011

(₹ in lakhs)

| S.No. | Particulars | Quarter ended | | Year ended |
|-------|---|-------------------------|-------------------------|-----------------------|
| | | 30.06.11 (Unaudited) | 30.06.10 (Unaudited) | 31.03.11 (Audited) |
| 1 | Income | | | |
| a) | Net Income /Sales | 26798.41 | 17273.72 | 79267.42 |
| b) | Other Operating Income | 71.54 | 62.75 | 397.65 |
| | Total Income | 26869.95 | 17336.47 | 79665.07 |
| 2 | Expenditure | | | |
| a) | (Increase)/Decrease in Stock in trade | (744.76) | (200.57) | (1551.49) |
| b) | Cost of Goods Sold | 24779.68 | 15785.51 | 74099.04 |
| c) | Cost of Services | 601.03 | 319.53 | 1355.03 |
| d) | Employee Cost | 648.12 | 357.60 | 1480.47 |
| e) | Trading and Other expenses | 742.91 | 502.90 | 2202.18 |
| f) | Depreciation | 90.74 | 41.60 | 178.76 |
| | Total Expenditure | 26117.72 | 16806.57 | 77763.99 |
| 3 | Profit from Operations before Other income, Interest & Exceptional Items (1-2) | 752.23 | 529.90 | 1901.08 |
| 4 | Other Income | 14.86 | 51.25 | 469.08 |
| 5 | Profit before Interest & Exceptional Items(3+4) | 767.09 | 581.15 | 2370.16 |
| 6 | Interest | 151.28 | 128.96 | 429.70 |
| 7 | Profit after Interest but before Exceptional Items(5-6) | 615.81 | 452.19 | 1940.46 |
| 8 | Exceptional items (net) | 0.00 | 0.00 | 1286.24 |
| 9 | Profit(+)/ Loss (-) from Ordinary Activities before tax (7+8) | 615.81 | 452.19 | 3226.70 |
| 10 | Provision for tax | 162.35 | 132.91 | 593.18 |
| 11 | Profit(+)/ Loss (-) from Ordinary Activities after tax (9-10) | 453.46 | 319.28 | 2633.52 |
| 12 | Extraordinary Items | 0.00 | 0.00 | 0.00 |
| 13 | Net profit(+)/Loss(-) for the period (11-12) | 453.46 | 319.28 | 2633.52 |
| 14 | Paid-up Equity share Capital (Face value of share ₹ 10 each) | 3957.17 | 3957.17 | 3957.17 |
| 15 | Reserves excluding Revaluation Reserve | | | 35459.77 |
| 16 | Earnings per share(EPS) | | | |
| | Basic & Diluted EPS (not annualised) (In ₹.) | 1.15 | 0.81 | 6.66 |
| 17 | Public Shareholding | | | |
| | - No. of shares | 22487833 | 22487833.00 | 22487833 |
| | - Percentage of shareholding | 56.83 | 56.83 | 56.83 |
| 18 | Promoters and Promoters group shareholding | | | |
| a) | Pledge/Encumbered | | | |
| | - No. of shares | Nil | Nil | Nil |
| | - Percentage of shares (as a % of the total shareholding of Promoter and Promoter group) | Nil | Nil | Nil |
| | - Percentage of shares (as a % of the total share capital of the company) | Nil | Nil | Nil |
| b) | Non-encumbered | | | |
| | - No. of shares | 17083851 | 17083851 | 17083851 |
| | - Percentage of shares (as a % of the total shareholding of Promoter and Promoter group) | 100 | 100 | 100 |
| | - Percentage of shares (as a % of the total share capital of the company) | 43.17 | 43.17 | 43.17 |





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Consolidated Segmentwise Revenue, Results and Capital Employed
 for the Year ended June 30, 2011

| S.No. | Particulars | Quarter ended | | Year ended |
|----------|---|-------------------------|-------------------------|-----------------------|
| | | 30.06.11 (Unaudited) | 30.06.10 (Unaudited) | 31.03.11 (Audited) |
| A | SEGMENT REVENUE | | | |
| | a) Trading | 22023.31 | 15669.29 | 73282.22 |
| | b) Manufacturing | 4119.60 | 1156.15 | 3901.75 |
| | c) Discontinuing Operations | 655.67 | 448.56 | 2086.79 |
| | TOTAL | 26798.58 | 17274.00 | 79270.76 |
| | Less: Inter Segment Sales | 0.17 | 0.28 | 3.34 |
| | Net Income from Operations/Sales | 26798.41 | 17273.72 | 79267.42 |
| B | SEGMENT RESULTS | | | |
| | a) Trading | 480.50 | 503.50 | 1764.17 |
| | b) Manufacturing | 336.67 | 173.99 | 542.54 |
| | c) Discontinuing Operations | 129.50 | 82.20 | 398.88 |
| | TOTAL | 946.67 | 759.69 | 2705.59 |
| | Less :Interest | 151.29 | 128.96 | 429.70 |
| | Other Un-allocable Expenditure net of un-allocable Income | 179.57 | 178.54 | 335.43 |
| | Total Profit before tax and Exceptional Items | 615.81 | 452.19 | 1940.46 |
| C | CAPITAL EMPLOYED (Segment Assets- Segment Liabilities) | | | |
| | a) Trading | 9596.91 | 6105.73 | 8522.45 |
| | b) Manufacturing | 7974.96 | 910.80 | 902.08 |
| | c) Discontinuing Operations | 1142.80 | 1184.70 | 1105.68 |
| | Total | 18714.67 | 8201.23 | 10530.21 |
| | Other un-allocable Corporate Assets less other un-allocable Corporate Liabilities | 23483.47 | 29361.39 | 28886.73 |

CONSOLIDATED

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NOTES

- 1 Clause 41 of the Listing agreement requires Companies to either publish standalone or consolidated financial results in the newspaper .The Company in compliance with this provision, has opted to publish the consolidated financial results.The standalone financial results will,however be made available to BSE and NSE and will also be posted on the Company's website www.sicagen.com.
- 2 The above results for the quarter ended 30.06.11 together with Limited Review by the auditors of the Company were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 10.08.11.
- 3 Segment Definition - Trading segment comprises of Building Materials & Vehicle Sales, Manufacturing segment relates to manufacture of Drums and Cables and Discontinuing segment includes Governor Services,Speciality Chemicals and Boat Building.
- 4 The company received one investor complaint during the quarter and it was resolved . No complaint was pending to be resolved at the end of the quarter.
- 5 Provision for Tax includes Current Tax and Deferred Tax .
- 6 Pursuant to the special resolution passed by the shareholders through postal ballot,the Company has acquired 100% equity capital of M/s Wilson Cables Private Limited (Singapore) effective 01.04.11 from which date it has become a wholly owned subsidiary of the Company.
- 7 Figures for the previous periods have been regrouped,reclassified and rearranged wherever necessary.

For and on behalf of the Board

S.Arumugam
Managing Director

Place : Chennai
Date : 10th August 2011



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Unaudited Standalone Financial Results for the quarter ended JUNE 30, 2011

(₹ in lakhs)

| S.No. | Particulars | Quarter ended | | Year ended |
|-------|---|-------------------------|-------------------------|-----------------------|
| | | 30.06.11 (Unaudited) | 30.06.10 (Unaudited) | 31.03.11 (Audited) |
| 1 | Income | | | |
| a) | Net Income /Sales | 23822.13 | 17273.72 | 79267.42 |
| b) | Other Operating Income | 71.02 | 62.34 | 345.68 |
| | Total Income | 23893.15 | 17336.06 | 79613.10 |
| 2 | Expenditure | | | |
| a) | (Increase)/Decrease in Stock in trade | (323.86) | (200.57) | (1551.49) |
| b) | Cost of Goods Sold | 22158.58 | 15785.51 | 74099.04 |
| c) | Cost of Services | 424.25 | 319.53 | 1355.04 |
| d) | Employee Cost | 500.76 | 357.60 | 1480.47 |
| e) | Trading and Other expenses | 549.75 | 494.09 | 2196.73 |
| f) | Depreciation | 47.71 | 41.10 | 176.75 |
| | Total Expenditure | 23357.19 | 16797.26 | 77756.54 |
| 3 | Profit from Operations before Other income, Interest & Exceptional Items (1-2) | 535.96 | 538.80 | 1856.56 |
| 4 | Other Income | 14.86 | 35.36 | 405.77 |
| 5 | Profit before Interest & Exceptional Items(3+4) | 550.82 | 574.16 | 2262.33 |
| 6 | Interest | 148.32 | 128.96 | 429.70 |
| 7 | Profit after Interest but before Exceptional Items(5-6) | 402.50 | 445.20 | 1832.63 |
| 8 | Exceptional items (net) | 0.00 | 0.00 | 1203.66 |
| 9 | Profit(+) / Loss (-) from Ordinary Activities before tax (7+8) | 402.50 | 445.20 | 3036.29 |
| 10 | Provision for tax | 135.40 | 128.29 | 589.93 |
| 11 | Profit(+) / Loss (-) from Ordinary Activities after tax (9-10) | 267.10 | 316.91 | 2446.36 |
| 12 | Extraordinary Items | 0.00 | 0.00 | 0.00 |
| 13 | Net profit(+)/Loss(-) for the period (11-12) | 267.10 | 316.91 | 2446.36 |
| 14 | Paid-up Equity share Capital (Face value of share ₹ 10 each) | 3957.17 | 3957.17 | 3957.17 |
| 15 | Reserves excluding Revaluation Reserve | | | 34526.30 |
| 16 | Earnings per share(EPS) | | | |
| | Basic & Diluted EPS (not annualised) (In ₹.) | 0.67 | 0.80 | 6.18 |
| 17 | Public Shareholding | | | |
| | - No. of shares | 22487833 | 22487833.00 | 22487833 |
| | - Percentage of shareholding | 56.83 | 56.83 | 56.83 |
| 18 | Promoters and Promoters group shareholding | | | |
| a) | a) Pledge/Encumbered | | | |
| | - No. of shares | Nil | Nil | Nil |
| | - Percentage of shares (as a % of the total shareholding of Promoter and Promoter group) | Nil | Nil | Nil |
| | - Percentage of shares (as a % of the total share capital of the company) | Nil | Nil | Nil |
| | b) Non-encumbered | | | |
| b) | - No. of shares | 17083851 | 17083851 | 17083851 |
| | - Percentage of shares (as a % of the total shareholding of Promoter and Promoter group) | 100 | 100 | 100 |
| | - Percentage of shares (as a % of the total share capital of the company) | 43.17 | 43.17 | 43.17 |



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Standalone Segmentwise Revenue, Results and Capital Employed
 for the Year ended June 30, 2011

| S.No. | Particulars | Quarter ended | | Year ended |
|----------|---|-------------------------|-------------------------|-----------------------|
| | | 30.06.11 (Unaudited) | 30.06.10 (Unaudited) | 31.03.11 (Audited) |
| A | SEGMENT REVENUE | | | |
| | a) Trading | 22023.31 | 15669.29 | 73282.22 |
| | b) Manufacturing | 1143.32 | 1156.15 | 3901.75 |
| | c) Discontinuing Operations | 655.67 | 448.56 | 2086.79 |
| | TOTAL | 23822.30 | 17274.00 | 79270.76 |
| | Less: Inter Segment Sales | 0.17 | 0.28 | 3.34 |
| | Net Income from Operations/Sales | 23822.13 | 17273.72 | 79267.42 |
| B | SEGMENT RESULTS | | | |
| | a) Trading | 480.50 | 503.50 | 1764.17 |
| | b) Manufacturing | 119.93 | 173.99 | 542.54 |
| | c) Discontinuing Operations | 129.50 | 82.20 | 398.88 |
| | TOTAL | 729.93 | 759.69 | 2705.59 |
| | Less :Interest | 148.32 | 128.96 | 429.70 |
| | Other Un-allocable Expenditure net of un-allocable Income | 179.11 | 185.53 | 443.26 |
| | Total Profit before tax and Exceptional Items | 402.50 | 445.20 | 1832.63 |
| C | CAPITAL EMPLOYED (Segment Assets- Segment Liabilities) | | | |
| | a) Trading | 9596.91 | 6105.73 | 8522.45 |
| | b) Manufacturing | 953.01 | 910.80 | 902.08 |
| | c) Discontinuing Operations | 1142.80 | 1184.70 | 1105.68 |
| | Total | 11692.72 | 8201.23 | 10530.21 |
| | Other un-allocable Corporate Assets less other un-allocable Corporate Liabilities | 27057.85 | 28612.71 | 27953.26 |

STANDALONE

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- 7 Figures for the previous periods have been regrouped, reclassified and rearranged wherever necessary.

For and on behalf of the Board

Place : Chennai
Date : 10th August 2011



S.Arumugam
Managing Director

A handwritten signature in black ink, appearing to read "S. Arumugam", written over the printed name of the Managing Director.