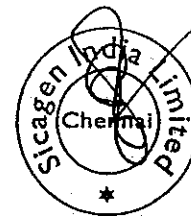


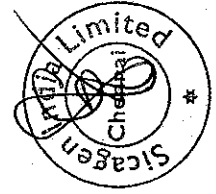
**REVISED SHAREHOLDING PATTERN - AS PER CLAUSE 35 OF THE LISTING AGREEMENT**

**(1)(a) Statement showing Shareholding Pattern**

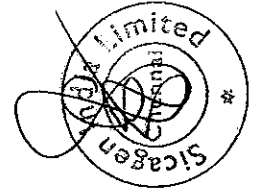
Name of the Company : Sicagen India Limited  
 Scrip Code, Name of the Scrip, Class of Security : 533014, SICAGEN, Equity Shares  
 As on : 31-12-2012

Partly paid-up shares	No. of Partly paid up shares	As a % of total no. of partly paid up shares	As a % of total no. of shares of the Company
Held by Promoter/Promoter group	Nil	Nil	Nil
Held by Public	Nil	Nil	Nil
<b>Total</b>	Nil	Nil	Nil
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by Promoter/Promoter group	Nil	Nil	Nil
Held by Public	Nil	Nil	Nil
<b>Total</b>	Nil	Nil	Nil
Warrants	No. of Warrants	As a % of total no. of Warrants	As a % of total no. of shares of the Company, assuming full conversion of Warrants
Held by Promoter/Promoter group	Nil	Nil	Nil
Held by Public	Nil	Nil	Nil
<b>Total</b>	Nil	Nil	Nil
<b>Total paid up capital of the Company, assuming full conversion of warrants and convertible securities</b>	39571684		





Category Code	Category of Shareholder	Number of Shareholders (III)	Total number of shares held (IV)	Number of shares held in demat form (V)	Total shareholding as a percentage of total number of shares			Shares pledged or otherwise encumbered	
					As % of (A+B) (VI)	As % of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX)=(VIII)/(V)*100	
(I)	Shareholding of promoter and promoter group								
(1)	Indian								
(a)	Individuals / Hindu Undivided Family	4	616657	616657	1.558	0.000	Nil	Nil	Nil
(b)	Central Government / State Government(s)	0	0	0	0.000	0.000	Nil	Nil	Nil
(c)	Bodies Corporate	8	1741605	1741605	4.401	4.401	Nil	Nil	Nil
(d)	Financial Institutions / Banks	0	0	0	0.000	0.000	Nil	Nil	Nil
(e)	Any other	0	0	0	0.000	0.000	Nil	Nil	Nil
	Sub-Total (A)(1)	12	2358262	2358262	5.959	5.959	Nil	Nil	Nil
(2)	Foreign Individuals (Non-Resident Individuals / Foreign								
(a)	Individuals	3	48838	48838	0.123	0.123	Nil	Nil	Nil
(b)	Bodies Corporate	2	14676751	14676751	37.089	37.089	Nil	Nil	Nil
(c)	Institutions	0	0	0	0.000	0.000	Nil	Nil	Nil
(d)	Any other [specify]	0	0	0	0.000	0.000	Nil	Nil	Nil
	Sub-Total (A)(2)	5	14725589	14725589	37.212	37.212	Nil	Nil	Nil
	Total shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	17	17083851	17083851	43.172	43.172	Nil	Nil	Nil
(B)	Public Shareholding								
(1)	Institutions								
(a)	Mutual Funds / UTI	5	1411	1311	0.004	0.004	--	NA	NA
(b)	Financial Institutions / Banks	16	171052	668	0.432	0.432	--	--	--
(c)	Central Government / State Government(s)	1	334	334	0.001	0.001	--	--	--
(d)	Venture Capital Funds	0	0	0	0.000	0.000	--	--	--
(e)	Insurance Companies	2	6770	6770	0.171	0.171	--	--	--
(f)	Foreign Institutional Investors	4	4909323	4909323	12.406	12.406	--	--	--
(g)	Foreign Venture Capital Investors	0	0	0	0.000	0.000	--	--	--
(h)	Any other	0	0	0	0.000	0.000	--	--	--
	Sub-Total (B)(1)	28	5149890	4979406	13.014	13.014	--	NA	NA
(2)	Non-institutions								
(a)	Bodies Corporate	542	4806812	4712653	12.147	12.147	--	NA	NA
(b)	Individuals -								
i.	Individual shareholders holding nominal share capital upto Rs. 1 lakh	43137	7595750	6401904	19.195	19.195	--	--	--
ii.	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	123	3877537	3841429	9.799	9.799	--	--	--
(c)	Any other								
	Trusts	3	2351	2351	0.006	0.006	--	--	--
	Clearing Members	26	62681	62681	0.158	0.158	--	--	--
	Non-Resident Indians	266	579598	579599	1.465	1.414	--	--	--
	Hindu Undivided Families	346	413214	413200	1.044	1.044	--	--	--
	Sub-Total (B)(2)	44643	17337943	16007817	43.814	43.814	--	NA	NA
	Total Public Shareholding (B) = (B)(1)+(B)(2)	44671	72487833	20987223	56.828	56.828	NA	NA	NA
	TOTAL (A) + (B)	44688	39571684	38071074	100.000	100.000	--	--	--
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	NA	0.000	NA	NA	NA
	(1) Promoter and Promoter Group	0	0	0	0	0.000	0	0.000	0.000
	(2) Public Shareholding	0	0	0	0	0.000	0	0.000	0.000
	GRAND TOTAL (A)+(B)+(C)	44688	39571684	38071074	NA	100.000	--	--	--



(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sl. No.	Name of the shareholder	Details of shares held			Encumbered shares		Details of Warrants			Details of Convertible securities		Total shares (including underlying shares of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	(IV)	Number of shares held	As a % of grand total (A)+(B)+(C) of sub clause (f)(a)	Number of Warrants held	As a % of total number of warrants of the same class	Number of Convertible securities held	% w.r.t total number of convertible securities of the same class	(XII)	
	(B)	(III)	(IV)	(V)	(VI)=(VII)+(III)*100	(VII)	(IX)	(X)	(XI)			
1	Reafed Investments Ltd	7400649	18.702	0	0.000	0.000	0.000	0.000	0.000	0.000	7400649	
2	Danesh Investments Ltd	7276102	18.387	0	0.000	0.000	0.000	0.000	0.000	0.000	7276102	
3	Southern Petrochemical Industries Corp. Ltd	577681	1.460	0	0.000	0.000	0.000	0.000	0.000	0.000	577681	
4	ACM Educational Foundation	572043	1.446	0	0.000	0.000	0.000	0.000	0.000	0.000	572043	
5	A.C. Muthiah (HUF) I	423700	1.071	0	0.000	0.000	0.000	0.000	0.000	0.000	423700	
6	SPIC-Group Comps. Employees Welfare Foundn.	289038	0.730	0	0.000	0.000	0.000	0.000	0.000	0.000	289038	
7	SPIC-Officers & Staff Welfare Foundn.	208435	0.527	0	0.000	0.000	0.000	0.000	0.000	0.000	208435	
8	A.C. Muthiah	153838	0.389	0	0.000	0.000	0.000	0.000	0.000	0.000	153838	
9	Sisal Logistics Ltd	50000	0.126	0	0.000	0.000	0.000	0.000	0.000	0.000	50000	
10	The Express Carriers Ltd	44200	0.112	0	0.000	0.000	0.000	0.000	0.000	0.000	44200	
11	Ashwin C Muthiah	28504	0.072	0	0.000	0.000	0.000	0.000	0.000	0.000	28504	
12	Ashwin C Muthiah	13334	0.034	0	0.000	0.000	0.000	0.000	0.000	0.000	13334	
13	Devasi Muthiah	22499	0.057	0	0.000	0.000	0.000	0.000	0.000	0.000	22499	
14	A.C. Muthiah (HUF) II	16600	0.042	0	0.000	0.000	0.000	0.000	0.000	0.000	16600	
15	Vallu Ashwin Muthiah	7000	0.018	0	0.000	0.000	0.000	0.000	0.000	0.000	7000	
16	ACM Medical Foundation	109	0.000	0	0.000	0.000	0.000	0.000	0.000	0.000	109	
17	South India Travels Pvt. Ltd	99	0.000	0	0.000	0.000	0.000	0.000	0.000	0.000	99	
	TOTAL	17983851	43.172	0	0.000	0.000	0.000	0.000	0.000	0.000	17983851	

(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public", and holding more than 1% of the total number of shares

Sl. No.	Name of the shareholder	Number of Shares	Shares as a percentage of total number of shares [i.e. grand total (A)+(B)+(C) indicated in statement at para (D)(a) above]	Details of Warrants		Details of Convertible securities		Total shares (including underlying shares of warrants and convertible securities) as a % of diluted share capital
				Number of Warrants held	As a % of total number of warrants of the same class	Number of Convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Twinsfield Consultants Private Ltd	3116310	7.875	0.000	0.000	0.000	0.000	7.875
2	Passage To India Master Fund Ltd	1919900	4.852	0.000	0.000	0.000	0.000	4.852
3	Deves International Fund	1545000	3.904	0.000	0.000	0.000	0.000	3.904
4	Jupiter South Asia Inv. Co. Ltd A/c Jupiter South Asia Inv. Co. Ltd -South Asia Access Fund	750000	1.895	0.000	0.000	0.000	0.000	1.895
5	Leman Diversified Fund	694423	1.755	0.000	0.000	0.000	0.000	1.755
6	Shard Kanavolal Shah	445000	1.125	0.000	0.000	0.000	0.000	1.125
7	Mahendra Giribharal	433776	1.096	0.000	0.000	0.000	0.000	1.096
	TOTAL	8994409	22.502	0.000	0.000	0.000	0.000	22.502

(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company

Sl. No.	Name(s) of the shareholder(s) and the persons Acting in Concert (PAC) with them	Number of Shares	Shares as a percentage of total number of shares [i.e. grand total (A)+(B)+(C) indicated in statement at para (D)(a) above]	Details of Warrants		Details of Convertible securities		Total shares (including underlying shares of warrants and convertible securities) as a % of diluted share capital
				Number of Warrants held	As a % of total number of warrants of the same class	Number of Convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Twinsfield Consultants Private Ltd	3116310	7.875	0.000	0.000	0.000	0.000	3116310
		3116310	7.875	0.000	0.000	0.000	0.000	3116310

**(I) (d) Statement showing details of locked-in shares**

Sl. No.	Name of the shareholder	Number of Shares	Shares as a percentage of total number of shares [i.e. grand total (A)+(B)+(C) indicated in statement at para (I)(a) above]
	Nil	Nil	Nil

**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sl. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above]
	Nil	Nil	Nil	Nil

**(II) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number of shares**

Sl. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above]
	Nil	Nil	Nil	Nil

**(III) (a) Statement showing the voting pattern of the shareholders, if more than one class of shares/securities issued by the issuer**

Not applicable

Date: 11.01.2013  
Place: Chennai



For Sicagen India Limited

*G. Anumolhi*  
G. Anumolhi  
Company Secretary