

**SHAREHOLDING PATTERN - AS PER CLAUSE 35 OF THE LISTING AGREEMENT**

**(I)(a) Statement showing Shareholding Pattern**

Name of the Company : Sicagen India Limited  
 Scrip Code, Name of the Scrip, Class of Security : 533014, SICAGEN, Equity Shares  
 Quarter ended : 30-06-2011

Partly paid-up shares	No. of Partly paid up shares	As a % of total no. of partly paid up shares	As a % of total no. of shares of the Company
Held by Promoter/Promoter group	Nil	Nil	Nil
Held by Public	Nil	Nil	Nil
<b>Total</b>	Nil	Nil	Nil
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by Promoter/Promoter group	Nil	Nil	Nil
Held by Public	Nil	Nil	Nil
<b>Total</b>	Nil	Nil	Nil
Warrants	No. of Warrants	As a % of total no. of Warrants	As a % of total no. of shares of the Company, assuming full conversion of Warrants
Held by Promoter/Promoter group	Nil	Nil	Nil
Held by Public	Nil	Nil	Nil
<b>Total</b>	Nil	Nil	Nil
<b>Total paid up capital of the Company, assuming full conversion of warrants and convertible securities</b>	Nil		



Category Code	Category of Shareholder	Number of Shareholders	Total number of shares held	Number of shares held in demat form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As % of (A+B)	As % of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of promoter, and promoter group</b>							
(1)	<b>Indian</b>							
(a)	Individuals / Hindu Undivided Family	14	616657	0	1.558	1.558	Nil	Nil
(b)	Central Government / State Government(s)	0	0	0	0.000	0.000	Nil	Nil
(c)	Bodies Corporate	7	1691605	1194132	4.275	4.275	Nil	Nil
(d)	Financial Institutions / Banks	0	0	0	0.000	0.000	Nil	Nil
(e)	Any other - Nominees of Sical Logistics Ltd	7	50000	0	0.126	0.126	Nil	Nil
	<b>Sub-Total (A)(1)</b>	<b>28</b>	<b>2358262</b>	<b>1194132</b>	<b>5.959</b>	<b>5.959</b>	<b>Nil</b>	<b>Nil</b>
(2)	<b>Foreign</b>							
(a)	Individuals (Non-Resident individuals / Foreign Individuals)	3	48838	48838	0.123	0.123	Nil	Nil
(b)	Bodies Corporate	2	14676751	14676751	37.089	37.089	Nil	Nil
(c)	Institutions	0	0	0	0.000	0.000	Nil	Nil
(d)	Any other (specify)	0	0	0	0.000	0.000	Nil	Nil
	<b>Sub-Total (A)(2)</b>	<b>5</b>	<b>14725589</b>	<b>14725589</b>	<b>37.212</b>	<b>37.212</b>	<b>Nil</b>	<b>Nil</b>
	<b>Total shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>33</b>	<b>17083851</b>	<b>15919721</b>	<b>43.172</b>	<b>43.172</b>	<b>Nil</b>	<b>Nil</b>
<b>(B)</b>	<b>Public Shareholding</b>						<b>NA</b>	<b>NA</b>
(1)	<b>Institutions</b>						<b>NA</b>	<b>NA</b>
(a)	Mutual Funds / UTI	6	1411	1011	0.004	0.004	-	-
(b)	Financial Institutions / Banks	16	171052	668	0.432	0.432	-	-
(c)	Central Government / State Government(s)	1	334	334	0.001	0.001	-	-
(d)	Venture Capital Funds	0	0	0	0.000	0.000	-	-
(e)	Insurance Companies	2	67770	67770	0.171	0.171	-	-
(f)	Foreign Institutional Investors	5	935775	935775	2.365	2.365	-	-
(g)	Foreign Venture Capital Investors	0	0	0	0.000	0.000	-	-
(h)	Any other	0	0	0	0.000	0.000	-	-
	<b>Sub-Total (B)(1)</b>	<b>30</b>	<b>1176342</b>	<b>1006558</b>	<b>2.973</b>	<b>2.973</b>	<b>-</b>	<b>-</b>
(2)	<b>Non-Institutions</b>						<b>NA</b>	<b>NA</b>
(a)	Bodies Corporate	649	7873376	7778868	19.896	19.896	-	-
(b)	<b>Individuals -</b>						-	-
	i. Individual shareholders holding nominal share capital upto Rs.1 lakh	44514	7835243	8602185	19.800	19.800	-	-
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh	118	4350668	4314560	10.994	10.994	-	-
(c)	<b>Any other -</b>						-	-
	Trusts	3	2351	2351	0.006	0.006	-	-
	Clearing Members	48	55482	55482	0.140	0.140	-	-
	Non-Resident Indians	293	521765	515766	1.319	1.319	-	-
	Hindu Undivided Families	536	872606	872604	1.700	1.700	-	-
	<b>Sub-Total (B)(2)</b>	<b>46181</b>	<b>21311491</b>	<b>19941814</b>	<b>53.855</b>	<b>53.855</b>	<b>-</b>	<b>-</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>46191</b>	<b>22487833</b>	<b>20947372</b>	<b>56.828</b>	<b>56.828</b>	<b>NA</b>	<b>NA</b>
	<b>TOTAL (A) + (B)</b>	<b>46224</b>	<b>39571684</b>	<b>36867093</b>	<b>100.000</b>	<b>100.000</b>	<b>-</b>	<b>-</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>						<b>NA</b>	<b>NA</b>
(1)	Promoter and Promoter Group	0	0	0	NA	0.000	NA	NA
(2)	Public Shareholding	0	0	0	NA	0.000	NA	NA
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>46224</b>	<b>39571684</b>	<b>36867093</b>	<b>NA</b>	<b>100.000</b>	<b>-</b>	<b>-</b>



**(l) (b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

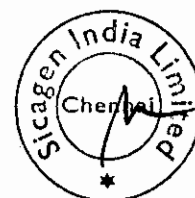
Sl. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grant total (A)+(B)+(C)	Number	As a %	As a % of grant total (A)+(B)+(C) of sub clause (l)(a)
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)?(iii)*100	(vii)
1	Ranford Investments Ltd	7400649	18.702	0	0.000	0.000
2	Darnolly Investments Ltd	7276102	18.387	0	0.000	0.000
3	Southern Petrochemical Industries Corpn. Ltd	577681	1.460	0	0.000	0.000
4	ACM Educational Foundation	572043	1.446	0	0.000	0.000
5	A.C. Muthiah (HUF) I	423700	1.071	0	0.000	0.000
6	SPIC Group Comps. Employees Welfare Foundn.	289038	0.730	0	0.000	0.000
7	SPIC Officers & Staff Welfare Foundn.	208435	0.527	0	0.000	0.000
8	A.C. Muthiah	153658	0.388	0	0.000	0.000
9	Nominees of Sical Logistics Ltd	50000	0.126	0	0.000	0.000
10	The Express Carriers Ltd	44200	0.112	0	0.000	0.000
11	Ashwin C Muthiah	41838	0.106	0	0.000	0.000
12	Devaki Muthiah	22499	0.057	0	0.000	0.000
13	A.C. Muthiah (HUF) II	16600	0.042	0	0.000	0.000
14	Valli Ashwin Muthiah	7000	0.018	0	0.000	0.000
15	Muthiah AC & Ashwin Muthiah	200	0.001	0	0.000	0.000
16	ACM Medical Foundation	109	0.000	0	0.000	0.000
17	South India Travels Pvt. Ltd	99	0.000	0	0.000	0.000
	<b>TOTAL</b>	<b>17083851</b>	<b>43.172</b>	<b>0</b>	<b>0.000</b>	<b>0.000</b>

**(l) (c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sl. No.	Name of the shareholder	Number of Shares	Shares as a percentage of total number of shares [i.e. grand total (A)+(B)+(C) indicated in statement at para (l)(a) above]
1	Twinshield Consultants Private Ltd	3116310	7.875
2	Pragya Equities Pvt Ltd	1204904	3.045
3	Jupiter South Asia Inv. Co Ltd A/c Jupiter South Asia Inv. Co. Ltd -South Asia Access Fund	750000	1.895
4	Isha Securities Ltd	525474	1.328
5	Religare Finvest Ltd	680281	1.719
6	Sharad Kanayalal Shah	440000	1.112
	<b>TOTAL</b>	<b>6716969</b>	<b>16.974</b>

**(l) (d) Statement showing details of locked-in shares**

Sl. No.	Name of the shareholder	Number of Shares	Shares as a percentage of total number of shares [i.e. grand total (A)+(B)+(C) indicated in statement at para (l)(a) above]
	Nil	Nil	Nil



**(II)(a) Statement showing details of Depository Receipts (DRs)**

SI No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above]
	Nil	Nil	Nil	Nil

**(II) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number of shares**

SI No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above]
	Nil	Nil	Nil	Nil

**(III) (a) Statement showing the voting pattern of the shareholders, if more than one class of shares/sec issued by the issuer**

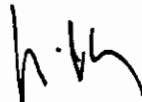
Not applicable

Date: 07.07.2011

Place: Chennai



For Sicagen India Limited

  
GR. Kannan  
Vice President (Finance) &  
Company Secretary