



प्ररूप संख्या आईएनसी-26 (कंपनी (निगम) नियम, 2014 के नियम 30 के अनुसार)

SEBI नेटवर्किंग और कम्युनिकेशन विभाग, स्टेट बैंक ग्लोबल आईटी-सेक्टर सेक्टर-11, सीबीडी बेलगूर, नवी मुंबई - 400614

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KESAR INDIA LIMITED

CIN: U51220MH2003PLC142989
Our Company was originally incorporated as a Private Company in name and style of Kesar Impex (India) Private Limited under the provisions of the Companies Act, 1956

याचिकाकर्ता

आम जनता को ये सूचना दी जाती है कि... कम्पनी, केंद्रीय सरकार के समक्ष कंपनी अधिनियम, 2013 की धारा 13 के अधीन आवेदन फाइल करने का प्रस्ताव करती है

SICAGEN INDIA LIMITED

Registered Office: SPIC House, 4th Floor, 88 Mount Road, Guindy, Chennai – 600032, Tamil Nadu
Tel: +91 44 40754075 | Fax: +91 44 4075 4099
Email: companysecretary@sicagen.com | Website: www.sicagen.com

प्ररूप संख्या आईएनसी-25ए

कम्पनी के प्रतिभूति प्रदाताओं को सूचित करने के लिए, समाचार पत्र में प्रकाशित किया जाने वाला विवरण

Table with 2 columns: S.No, Details of the Offer pertaining to Target Company. Row 1: Date July 08, 2022. Row 2: Name of the Target Company Sicagen India Limited.

प्ररूप संख्या आईएनसी-25ए

कम्पनी के प्रतिभूति प्रदाताओं को सूचित करने के लिए, समाचार पत्र में प्रकाशित किया जाने वाला विवरण

Table with 2 columns: S.No, Details of the Offer pertaining to Target Company. Row 3: Details of the Offer pertaining to Target Company.

प्ररूप संख्या आईएनसी-26

कम्पनी (निगम) नियम, 2014 के नियम 30 के अनुसार

Table with 2 columns: S.No, Details of the Offer pertaining to Target Company. Row 4: Name of the Acquirer and PAC with the acquirer.

प्ररूप संख्या आईएनसी-26

कम्पनी (निगम) नियम, 2014 के नियम 30 के अनुसार

Table with 2 columns: S.No, Details of the Offer pertaining to Target Company. Row 5: Name of the Manager to the offer.

PROMOTERS OF OUR COMPANY: GOPAL FATECHAND GUPTA

Our Company has filed the Prospectus with the Registrar of Companies, Mumbai Maharashtra, BSE Limited and SEBI.

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF 930,400 EQUITY SHARES OF FACE VALUE OF ₹ 10.00/- EACH ("EQUITY SHARES") OF KESAR INDIA LIMITED ("THE COMPANY") OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 170 PER EQUITY SHARE (THE "ISSUE PRICE"), (INCLUDING A PREMIUM OF ₹ 160 PER EQUITY SHARE), AGGREGATING ₹ 1,581.68 LAKHS ("THE ISSUE").

THE ISSUE PRICE IS 17 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

ISSUE

ISSUE OPENED ON: THURSDAY, JUNE 30, 2022
ISSUE CLOSED ON: MONDAY, JULY 04, 2022

PROPOSED LISTING
The Equity Shares of the Company offered through the Prospectus dated June 25, 2022 are proposed to be listed on the SME Platform of BSE Limited ("BSE SME") in terms of the Chapter IX of SEBI (ICDR) Regulations, 2018 as amended from time to time.

SUBSCRIPTION DETAILS

Table with columns: Category, Number of applications, Number of equity shares applied, Number of equity shares reserved as per Prospectus, Number of times subscribed, Spill Over, Revised Reserved Shares, Equity Shares Allotted.

Table with columns: Category, Gross (No. of applications, No of equity shares), Less: Rejections (No. of applications, No of equity shares), Valid (No. of applications, No of equity shares).

ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange i.e BSE Limited on June 07, 2022.
A. Allocation to Market Maker (After Technical Rejections): The Basis of Allotment to the Market Maker, at the issue price of ₹ 170.00/- per Equity Share, was finalized in consultation with BSE SME.

Table with columns: No. of Shares Applied for, No. of Applications Received, % to total, Total No. of Equity Shares applied in Retail Individual Investors category, % to total, Proportionate Shares Available, Allocation per Applicant, Ratio of Allottees to Applicants, Number of successful applicants, % to total, Total No. of Equity Shares allotted, Surplus/Deficit.

C. Allocation to Non-Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the on-Retail Individual Investors, at the issue price of ₹ 170.00/- per Equity Share, was finalized in consultation with BSE SME.

Table with columns: Sr. No., No. of Shares Applied for, No. of Applications Received, % to total, Total No. of Equity Shares applied in each category, % to total, Proportionate Shares Available, Allocation per Applicant, Ratio of allottees to applicants, Number of successful applicants, % to total, Total No. of Shares allocated, Surplus/Deficit.

Additional lot of 800 shares have been allotted to categories 3200, 17600, 40800 & 49600 in the ratio of 1:5, 1:2, 1:2 and 2:3
The Board of Directors of the Company at its meeting held on July 07, 2022 has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange viz. BSE SME and has authorized the online corporate action for the allotment of the Equity Shares in dematerialised form to various successful applicants.

बैंक ऑफ बड़ोदा Bank of Baroda

आरओएसएआरबी, द्वितीय तल, बड़ोदा भवन, 13, एयरपोर्ट प्लाजा, दुर्गापुरा, टॉक रोड, जयपुर-302018, फोन नं.: 0141-2727166, ई-मेल: armjai@bankofbaroda.com

प्रतिभूति प्रदाताओं को सूचित करने के लिए

Table with 2 columns: S.No, Details of the Offer pertaining to Target Company. Row 1: Details of the Offer pertaining to Target Company.

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, KFINT Technologies Limited at www.kfintech.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the first/sole applicants, serial number of the application form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

KFINT TECHNOLOGIES LIMITED
Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana
Tel No: +91 40 6716 2222 Fax No: +91 40 2343 1551 E-mail id: kesarinia.ip@kfintech.com
Website: www.kfintech.com Contact Person: M Murali Krishna SEBI Registration No: INR00000221

KESAR INDIA LIMITED
On behalf of the Board of Directors
Date: July 08, 2022
Place: Nagpur, Maharashtra



