

Standalone

**Sicagen India Limited**

Regd Office : Adyar House, Chennai - 600085

Corporate Office : IV FLOOR, Spic House

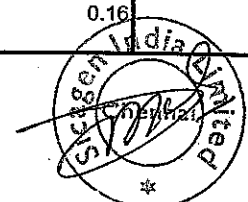
88, Mount Road, Guindy, Chennai - 600032



**Standalone Unaudited Financial Results for the quarter ended JUNE30,2014**

(₹ in lakhs)

Sl. No	Particulars	Quarter ended			Year ended
		30.06.14 (Unaudited)	31.03.14 (Audited)	30.06.13 (Unaudited)	31.03.14 (Audited)
1	<b>Income from operations</b>				
	(a) Net sales/income from operations (Net of excise duty)	16939	16876	18742	67423
	(b) Other operating income	74	31	34	216
	<b>Total income from operations (net)</b>	17013	16907	18776	67639
2	<b>Expenses</b>				
	(a) Cost of materials consumed	999	868	1041	3287
	(b) Purchases of stock-in-trade	14709	14406	16354	58107
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(18)	120	(266)	796
	(d) Employee benefits expense	577	520	615	2282
	(e) Depreciation and amortisation expense	103	149	72	391
	(f) Other expenses	582	745	588	2627
	<b>Total expenses</b>	16952	16808	18404	67490
3	<b>Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	61	99	372	149
4	Other income	25	145	9	2497
5	<b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)</b>	86	244	381	2646
6	Finance costs	182	177	264	928
7	<b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)</b>	(96)	67	117	1718
8	Exceptional items (Net)	-	-	-	(641)
9	<b>Profit / (Loss) from ordinary activities before tax (7+8)</b>	(96)	67	117	1077
10	Tax expense	(10)	31	54	(9)
11	<b>Net Profit / (Loss) from ordinary activities after tax (9-10)</b>	(86)	36	63	1086
12	Extraordinary items				
13	<b>Net Profit / (Loss) for the period (11+12)</b>	(86)	36	63	1086
14	Paid-up equity share capital (Face Value of Rs. 10/- each)	3957	3957	3957	3957
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year				37606
16	<b>Earnings per share (before exceptional items) (of ₹ 10/- each) (not annualised):</b>				
	Basic and Diluted	(0.22)	0.09	0.16	4.36
17	<b>Earnings per share (after exceptional items) (of ₹ 10/- each) (not annualised):</b>				
	Basic and Diluted	(0.22)	0.09	0.16	2.74



Standalone

**Sicagen India Limited**

Regd Office : Adyar House, Chennai - 600085

Corporate Office : IV FLOOR, Spic House

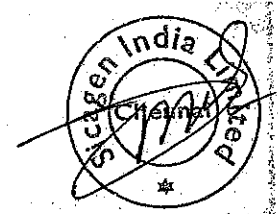
88, Mount Road, Guindy, Chennai - 600032



**Standalone Segmentwise Revenue, Results and Capital Employed  
for the Quarter ended June 30, 2014**

(₹ in lakhs)

S.No.	Particulars	Quarter ended			Year ended
		30.06.14 (Unaudited)	31.03.14 (Audited)	30.06.13 (Unaudited)	31.03.14 (Audited)
<b>A</b>	<b>SEGMENT REVENUE</b>				
	a) Trading	15877	15455	17993	63397
	b) Manufacturing	1136	1454	785	4248
	<b>TOTAL</b>	<b>17013</b>	<b>16909</b>	<b>18778</b>	<b>67645</b>
	Less: Inter Segment Sales	-	2	2	6
	<b>Net Income from Operations/Sales</b>	<b>17013</b>	<b>16907</b>	<b>18776</b>	<b>67639</b>
<b>B</b>	<b>SEGMENT RESULTS</b>				
	a) Trading	276	637	581	1814
	b) Manufacturing	87	59	32	314
	<b>TOTAL</b>	<b>363</b>	<b>696</b>	<b>613</b>	<b>2128</b>
	Less :Interest	161	186	251	778
	Other Un-allocable Expenditure net of un-allocable income	(298)	443	245	(368)
	<b>Total Profit before tax and Exceptional Items</b>	<b>(96)</b>	<b>67</b>	<b>117</b>	<b>1718</b>
	Exceptional Items (Net)	-	-	-	(641)
	<b>Total Profit before tax</b>	<b>(96)</b>	<b>67</b>	<b>117</b>	<b>1077</b>
<b>C</b>	<b>CAPITAL EMPLOYED</b> (Segment Assets- Segment Liabilities)				
	a) Trading	12763	13871	11963	13871
	b) Manufacturing	1709	1379	1917	1379
	<b>Total</b>	<b>14472</b>	<b>15250</b>	<b>13880</b>	<b>15250</b>
	Other un-allocable Corporate Assets less other un-allocable Corporate Liabilities	27005	26313	27027	26313



Standalone

**Sicagen India Limited**

Regd Office : Adyar House, Chennai - 600085  
 Corporate Office : IV FLOOR, Spic House  
 88, Mount Road, Guindy, Chennai - 600032



Select information for the quarter ended JUNE 30, 2014

	Particulars	Quarter ended			Year ended 31.03.14 (Audited)
		30.06.14 (Unaudited)	31.03.14 (Audited)	30.06.13 (Unaudited)	
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>				
1	Public shareholding				
	- Number of shares	22952806	22487833	22487833	22487833
	- Percentage of shareholding	58.00	56.83	56.83	56.83
2	Promoters and Promoter Group Shareholding **				
	a) Pledged / Encumbered				
	- Number of shares	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)				
	- Percentage of shares (as a % of the total share capital of the company)				
	b) Non - encumbered				
	- Number of shares	16618878	17083851	17083851	17083851
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100	100	100	100
	- Percentage of shares (as a % of the total share capital of the company)	42.00	43.17	43.17	43.17

	Particulars	Quarter ended June 30, 2014
<b>B</b>	<b>INVESTOR COMPLAINTS</b>	
	Pending at the beginning of the quarter	1
	Received during the quarter	2
	Disposed of during the quarter	3
	Remaining unresolved at the end of the quarter	0



**STANDALONE**

**Sicagen India Limited**

Regd Office : Adyar House, Chennai - 600085

Corporate Office : IV FLOOR, Spic House

88, Mount Road, Guindy, Chennai - 600032



**NOTES**

- 1 Clause 41 of the Listing agreement requires Companies to either publish standalone or consolidated financial results in the newspaper .The Company in compliance with this provision, has opted to publish the consolidated financial results.The standalone financial results will,however be made available to BSE and NSE and will also be posted on the Company's website [www.sicagen.com](http://www.sicagen.com).
- 2 The above audited results of the Company were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 11.08.14.
- 3 Segment Definition - Trading segment comprises of Building Materials, Vehicle Sales & Governor Services,Manufacturing segment relates to manufacture of Drums,Speciality Chemicals & Boat Building.
- 4 Provision for Tax includes Current Tax and Deferred Tax .
- 5 Figures for the previous periods have been regrouped,reclassified and rearranged wherever necessary.

For and on behalf of the Board

Place : Chennai  
Date : 11.08.14



A handwritten signature in black ink, appearing to read 'Devidas Mali'.

Devidas Mali  
COO & Whole Time Director

Consolidated

**Sicagen India Limited**

Regd Office : Adyar House, Chennai - 600085

Corporate Office : IV FLOOR, Spic House

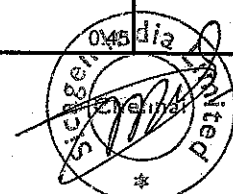
88, Mount Road, Guindy, Chennai - 600032



**Consolidated Unaudited Financial Results for the quarter ended JUNE 30, 2014**

(₹ in lakhs)

	Particulars	Quarter ended			Year ended
		30.06.14 (Unaudited)	31.03.14 (Audited)	30.06.13 (Unaudited)	31.03.14 (Audited)
1	<b>Income from operations</b>				
	(a) Net sales/income from operations (Net of excise duty)	21673	20994	22932	84611
	(b) Other operating income	74	31	34	216
	<b>Total income from operations (net)</b>	<b>21747</b>	<b>21025</b>	<b>22966</b>	<b>84827</b>
2	<b>Expenses</b>				
	(a) Cost of materials consumed	5017	3633	4424	17287
	(b) Purchases of stock-in-trade	14709	14406	16354	58108
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(37)	729	(155)	932
	(d) Employee benefits expense	812	884	824	3323
	(e) Depreciation and amortisation expense	160	225	121	624
	(f) Other expenses	946	990	890	3876
	<b>Total expenses</b>	<b>21607</b>	<b>20867</b>	<b>22457</b>	<b>84150</b>
3	<b>Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	140	158	509	677
4	Other income	97	189	16	2567
5	<b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)</b>	237	347	525	3244
6	Finance costs	185	181	268	941
7	<b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)</b>	52	166	257	2303
8	Exceptional items (Net)	-	-	-	(641)
9	<b>Profit / (Loss) from ordinary activities before tax (7+8)</b>	52	166	257	1662
10	Tax expense	-	23	78	58
11	<b>Net Profit / (Loss) from ordinary activities after tax (9-10)</b>	52	143	179	1604
12	Extraordinary items				
13	<b>Net Profit / (Loss) for the period (11+12)</b>	52	143	179	1604
14	Paid-up equity share capital (Face Value of Rs. 10/- each)	3957	3957	3957	3957
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year				44101
16	<b>Earnings per share (before exceptional items) (of ₹ 10/- each) (not annualised):</b>				
	Basic and Diluted	0.13	0.36	0.45	5.67
17	<b>Earnings per share (after exceptional items) (of ₹ 10/- each) (not annualised):</b>				
	Basic and Diluted	0.13	0.36		4.05



Consolidated

Sicagen India Limited

Regd Office : Adyar House, Chennai - 600085

Corporate Office : IV FLOOR, Spic House

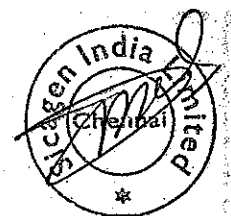
88, Mount Road, Guindy, Chennai - 600032



Consolidated Segmentwise Revenue, Results and Capital Employed  
for the Quarter ended June 30, 2014

(₹ in lakhs)

S.No.	Particulars	Quarter ended			Year ended
		30.06.14 (Unaudited)	31.03.14 (Audited)	30.06.13 (Unaudited)	31.03.14 (Audited)
<b>A</b>	<b>SEGMENT REVENUE</b>				
	a) Trading	15877	15455	17993	63397
	b) Manufacturing	5870	5572	4975	21436
	<b>TOTAL</b>	<b>21747</b>	<b>21027</b>	<b>22968</b>	<b>84833</b>
	Less: Inter Segment Sales	-	2	2	6
	<b>Net Income from Operations/Sales</b>	<b>21747</b>	<b>21025</b>	<b>22966</b>	<b>84827</b>
<b>B</b>	<b>SEGMENT RESULTS</b>				
	a) Trading	276	647	581	1814
	b) Manufacturing	237	168	172	919
	<b>TOTAL</b>	<b>513</b>	<b>815</b>	<b>753</b>	<b>2733</b>
	Less :Interest	161	190	251	782
	Other Un-allocable Expenditure net of un-allocable Income	(300)	459	245	(352)
	<b>Total Profit before tax and Exceptional Items</b>	<b>52</b>	<b>166</b>	<b>257</b>	<b>2303</b>
	Exceptional items (Net)	-	-	-	(641)
	<b>Total Profit before tax</b>	<b>52</b>	<b>166</b>	<b>257</b>	<b>1662</b>
<b>C</b>	<b>CAPITAL EMPLOYED</b> (Segment Assets- Segment Liabilities)				
	a) Trading	12763	13871	11965	13871
	b) Manufacturing	11703	6837	11324	6837
	<b>Total</b>	<b>24466</b>	<b>20708</b>	<b>23289</b>	<b>20708</b>
	Other un-allocable Corporate Assets less other un-allocable Corporate Liabilities	23533	27350	23581	27350



Consolidated

**Sicagen India Limited**

Regd Office : Adyar House, Chennai - 600085  
 Corporate Office : IV FLOOR, Spic House  
 88, Mount Road, Guindy, Chennai - 600032

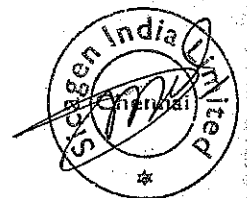


534, Anna Salai, Teynampet, Chennai - 600018.

**Select information for the quarter ended JUNE 30, 2014**

	Particulars	Quarter ended			Year ended 31.03.14 (Audited)
		30.06.14 (Unaudited)	31.03.14 (Audited)	30.06.13 (Unaudited)	
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>				
1	Public shareholding				
	- Number of shares	22952806	22487833	22487833	22487833
	- Percentage of shareholding	58.00	56.83	56.83	56.83
2	Promoters and Promoter Group Shareholding **				
	a) Pledged / Encumbered				
	- Number of shares	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil
	b) Non - encumbered				
	- Number of shares	16618878	17083851	17083851	17083851
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100	100	100	100
	- Percentage of shares (as a % of the total share capital of the company)	42.00	43.17	43.17	43.17

	Particulars	Quarter ended June 30, 2014
<b>B</b>	<b>INVESTOR COMPLAINTS</b>	
	Pending at the beginning of the quarter	1
	Received during the quarter	2
	Disposed of during the quarter	3
	Remaining unresolved at the end of the quarter	0



**CONSOLIDATED**

**Sicagen India Limited**

Regd Office : Adyar House, Chennai - 600085

Corporate Office : IV FLOOR, Spic House

88, Mount Road, Guindy, Chennai - 600032



**NOTES**

- 1 Clause 41 of the Listing agreement requires Companies to either publish standalone or consolidated financial results in the newspaper .The Company in compliance with this provision, has opted to publish the consolidated financial results.The standalone financial results will,however be made available to BSE and NSE and will also be posted on the Company's website [www.sicagen.com](http://www.sicagen.com).
- 2 The above audited results of the Company were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 11.08.14
- 3 Segment Definition - Trading segment comprises of Building Materials, Vehicle Sales & Governor Services,Manufacturing segment relates to manufacture of Drums,Speciality Chemicals, Boat Building & Cables.
- 5 Provision for Tax includes Current Tax and Deferred Tax .
- 6 Figures for the previous periods have been regrouped,reclassified and rearranged wherever necessary.

For and on behalf of the Board

A handwritten signature in black ink, appearing to read 'Devidas Mali', written over a horizontal line.

**Devidas Mali**  
COO & Whole Time Director

Place : Chennai  
Date : 11.08.14

